

NOTICE • NOTICE • NOTICE • NOTICE • NOTICE

STARTING WITH THE 12/1/08 CALENDAR, A **“SECOND CHECK” WILL NO LONGER BE CONDUCTED.** ONLY ONE EXAMINATION OF THE FILES WILL BE MADE APPROXIMATELY TWO WEEKS PRIOR TO THE HEARING. THESE NOTES REPRESENT THE STATUS OF THE FILE AT THAT TIME. ANY LATER DOCUMENTS WILL NOT BE REVIEWED BY THE PROBATE EXAMINERS PRIOR TO THE HEARING.

NOTICE • NOTICE • NOTICE • NOTICE • NOTICE

All corrections to notes on this calendar should be filed no later than 12 P.M. (Noon) on 11-17-08. **Document filed after this time may not be reviewed prior to hearing and could result in a continuance of your case.** The update to these notes will be posted in the late afternoon of the following day.

CIVCAL4 Redlands District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH **PROBATE**

DATE: 11/24/08 TIME: 9:00 DEPT: E1

CASE #: CIVSS710379

CASE NAME: WIMER -V- FRITSCH ETAL

HEARING:

Motion Re: MOTION TO COMPEL RESPONSE TO INSPECTION DEMAND Filed
by Plaintiff ALVINA M WIMER

COUNSEL:

ALVINA M WIMER (PLA)...TRENT THOMPSON & ASSOCIATES
GEOFFREY M FRITSCH (DEF)...PRO/PER
GEOFFREY M FRITSCH (PRO/PER)...PRO/PER
CHRISTINE ELIZABETH PEARSON ()...

No calendar notes will be prepared. Judge to decide.

FUTURE HEARING DATES:

2/05/09 Mandatory Settlement Conference

4/09/09 Readiness Calendar

4/13/09 Court Trial set for COMPLAINT (UNLIMITED) of WIMER

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 9:00 DEPT: E1

CASE #: PROPS0700007

CASE NAME: MTR OF VANNIE LYNN STELL

HEARING:
Probate status report filed.

COUNSEL:
D'CARREY STELL (PET)...KENNETH G CAMPION
VANNIE LYNN STELL (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Status report of administration

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Petitioner alleges the estate is not in a condition to be closed as the heirs of the estate are working on a settlement agreement; also that possible new assets have been discovered and petitioner is currently investigating their ownership status.
2. Petitioner requests an additional four months to complete this administration.
3. Notice of hearing and proof of service filed. However, the notice of hearing notices an incorrect date of 10/21/08. Also, need proof of service on decedent's siblings. Need proper notice and proof of service.

RECOMMENDATION:

If approved, court to set hearing re accounting/status review for **11/30/09**.
(kra)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 9:00 DEPT: E1

CASE #: PROPS0700361

CASE NAME: SHAMEEM KHAN

HEARING:
Accounting Review

	COUNSEL:
SULTAN M KHAN	(PET)...BOHM MATSEN KEGEL & AGUILERA L
SHAMEEM KHAN	(DEC)...

GENERAL INFORMATION:

Continued from 9/29/08. No appearance. Clerk mailed notice. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Accounting Review/Status Report

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. The Order Appointing Administrator was issued 7/23/07 granting full authority and fixed bond at \$200,000. No bond has yet been filed and no letters have been issued.
2. No accounting has been filed, however, an inventory was filed on 12/26/07 showing the sole asset of the estate as real property of \$155,000. Subsequently, on 4/10/08, the court ordered that the estate real property was, in fact, the community property of decedent and her husband, Sultan Khan, and the court granted that the property passes entirely to the surviving spouse. Question whether the probate will be terminated for lack of assets subject to probate (Pr.C. §12251)? File verified supplement.

RECOMMENDATION:

Court's discretion.
(gls)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 9:00 DEPT: E1

CASE #: PROPS0700399

CASE NAME: MTR OF CALVIN MERTIS PETTY

HEARING:
Accounting Review

COUNSEL:
VERONICA LYNN PETTY (PET)...PRO/PER
CALVIN MERTIS PETTY (DEC)...
STATE OF CALIFORNIA FRANCHISE (TP)...

GENERAL INFORMATION:

Letters of Administration CTA issued 7/23/07

Continued from 9/29/08. No appearance. Clerk mailed notice. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Accounting Review/Status Report

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No accounting or status report is filed.

RECOMMENDATION:

Find out status.

(gls)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 9:00 DEPT: E1

CASE #: PROPS0700483

CASE NAME: MTR OF MIKE ROJAS

HEARING:
Accounting Review

COUNSEL:

RICHARD W SCOTT	(PET)...	JOHN G WURM
MIKE ROJAS	(DEC)...	
SERA CHAGOYA	(OBJ)...	ROGER VON KAESBORG
DOLORES D SELBY	(PAUL H NANKIVELL, II, ESQ)...	PAUL H NA
JERRY GONZALES	(PAUL H NANKIVELL, II, ESQ)...	PAUL H NA
ROGER VON KAESBORG	(PRO/PER)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Letters issued 9/17/07, no bond.
2. No accounting or status report of administration filed.

RECOMMENDATION:

Inquire status. When the personal representative does not file an accounting as required, the court shall take action as specified in Pr.C. §11050 et seq.
(kra)

FUTURE HEARING DATES:

1/27/09 Hearing re: Inventory and appraisal
1/27/09 Petition for ORDER DECLARING REAL PROPERTY etc.
2/02/09 Mandatory Settlement Conference

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 9:00 DEPT: E1

CASE #: PROPS0700487

CASE NAME: JOAN ELLIOTT

HEARING:
Accounting Review

	COUNSEL:
JAMES J AMODIE	(PET)...HARTNELL LISTER & MOORE
JOAN ELLIOTT	(DEC)...

GENERAL INFORMATION:

Letters Testamentary issued 7/30/07 (full authority, no bond)

Continued from 10/6/08 at request of counsel. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Accounting Review/Status Report

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No accounting or status report is filed.

RECOMMENDATION:

Find out status.

(gls)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 9:00 DEPT: E1

CASE #: PROPS0700787

CASE NAME: BRIAN WILLIAM O'DONNELL

HEARING:
Accounting Review

COUNSEL:
JENNIFER GARRETT (PET)...JAMES B CHURCH
BRIAN WILLIAM O'DONNELL (DEC)...
C L FARRELL (TP)...C.L. FARRELL

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Letters issued 9/17/07, no bond.
2. No accounting or status report of administration filed.

RECOMMENDATION:

Inquire status. When the personal representative does not file an accounting as required, the court shall take action as specified in Pr.C. §11050 et seq.

(kra)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 9:00 DEPT: E1

CASE #: PROPS0701107

CASE NAME: C JERI MCCUE

HEARING:

FIRST AND FINAL Account and Report of JAMES B CHURCH and Petition for fees

COUNSEL:

JAMES B CHURCH (PET)...JAMES B CHURCH
C JERI MCCUE (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON 1st & final account and petition for fees and final distribution

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Petitioner requests reimbursement of \$935.00 for costs advance in the administration of the estate. Itemized.
2. Petitioner requests statutory fees as executor in the amount of \$15,379.90. ok.
3. Need notice of hearing and proof of service.

RECOMMENDATION:

Need notice. If approved, court to set hearing re filing receipts and final discharge for **11/30/09**.
(kra)

FUTURE HEARING DATES:

3/16/09 Hearing: Inventory and Appraisal (I&A filed - may be vacated)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 9:00 DEPT: E1

CASE #: PROPS0800191

CASE NAME: KATSUYO CARBIENER

HEARING:

Hearing re: Inventory and appraisal

COUNSEL:

WILLIAM R. SCHAPIRO (PET)...SHARON L GRIER
KATSUYO CARBIENER (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON inventory & appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Letters issued 5/8/08, no bond.
2. Final inventory filed. However, need account statements confirming date of death balances per Local Rule 20-908.

RECOMMENDATION:

Inquire status.
(kra).

FUTURE HEARING DATES:

12/4/08 1st & final account and petition for fees and final distribution

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 9:00 DEPT: E1

CASE #: PROPS0800193

CASE NAME: ETTA MASON PURCELL

HEARING:
Hearing re: Inventory and appraisal

COUNSEL:
RALPH W PURCELL JR (PET)...HARRY E BROWN & ASSOC.
ETTA MASON PURCELL (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON inventory & appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Letters issued 4/21/08, no bond.
2. No inventory filed. Need final I&A.

RECOMMENDATION:
Inquire status.
(kra).

FUTURE HEARING DATES:
6/29/09 Accounting Review

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 9:00 DEPT: E1

CASE #: PROPS0800207

CASE NAME: ETHEL G. SHOFFNER

HEARING:
Hearing re: Inventory and appraisal

COUNSEL:
DONALD W SHOFFNER (PET)...R. CHRISTINE BROWN
ETHEL G. SHOFFNER (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON inventory & appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Letters issued 4/24/08, \$240,000 bond.
2. Partial No.1&2 inventories filed. However, need account statements confirming date of death balances per Local Rule 20-908.
3. Need final I&A.

RECOMMENDATION:
Inquire status.
(kra).

FUTURE HEARING DATES:
6/29/09 Accounting Review

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 9:00 DEPT: E1

CASE #: PROPS0800407

CASE NAME: THE RALPH R BARKER JR LIVING TRUST DATED 02/01/02

HEARING:

Petition for FOR ORDERS ALLOWING TRUSTEE TO MARSHAL ASSETS HELD
BY BANK AMERICA

COUNSEL:

CITIZENS BUSINESS BANK TRUSTEE(PET)...RICHARD W S PERSHING

GENERAL INFORMATION

Continued from 8-12-08 at the request of counsel to subpoena records from Bank of America. There is proof of service of what appears to be the SDT, but that is not clear. See purple tab in file. Nothing else new filed.

Continued from 10/7/08 as counsel is still trying to get the B of A records.

THIS CASE IS SET FOR HEARING ON petition for order allowing the trustee to marshal assets held by Bank of America. Pr.C. § 850

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner, Citizens Business Bank, is the trustee of the Barker Jr. Living Trust. Pursuant to Pr.C. § 850 petitioner moves the court for an order confirming that a Bank of America checking account xxxxx-05662 is an asset of the trust and that Bank of America savings account xxxxx-60297 has been replaced by Bank of America cash maximizer account xxxxx-48174 (complete numbers are contained within the petition at the pink tab).
2. This matter was previously brought in conjunction with other defendants. The request re Bank of America was denied in that Bank of America had not been served.
3. Petitioner proceeds per Pr.C. 850 and Estate of Heggstad (1993) 16 Cal.App.4th 943 and relies upon a Schedule of Trust Assets (tabbed in court file) which lists these assets as trust assets. One of the Bank of America accounts listed is now in existence. A second Bank of America savings account does not exist and the account (with a new number other than what was listed on the Schedule of Trust Assets) appears to have been changed to a Cash Maximizer account at Bank of

America. Petitioner argues that this account should still be vested with the trust because decedent listed two Bank of America accounts and two now exist but with one change as to how the account was held. Court will have to require the petitioner to trace the assets from the original account to the new Maximizer Account.

4. Notice appears to be complete.
5. Declaration filed in support of petition by the following: Kenneth Barker, Sherry Ann Beardsley, and Patrick Beardsley.

RECOMMENDATION:

Then in the absence of objection allow petitioner to present a prove up.

(NMT/cbr/kra)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 9:00 DEPT: E1

CASE #: PROPS0800776

CASE NAME: ANN HATHAWAY COOK

HEARING:

Petition for AN ORDER DETERMINING INTEREST IN PROPERTY AND
DECLARING THAT THE GRANT DEED IN THE NAME ETC

COUNSEL:

DAVID A FALONI SR (PET)...GRESHAM SAVAGE NOLAN & TILDEN
ANN HATHAWAY COOK (DEC)...

GENERAL INFORMATION:

Continued from 9/29/08 at request of counsel.

THIS CASE IS SET FOR HEARING ON Petition for determining interest in property
(Pr.C. §850(a)(2)(c))

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Decedent died 11/14/06 in Essex County, NJ.
2. Petitioner brings the petition as the executor of decedent's spouse, Howard L. Cook, with executor powers granted him by the State of New Jersey. Howard Cook died 3/25/07. Petitioner alleges that all properties real and personal owned by Ann Cook belong to the estate of Howard Cook as bequeathed in the will of Ann Cook (exhibit B).
3. Petitioner alleges that at the time of death decedent owned real property in Apple Valley, CA. A copy of the Grant Deed shows title conferred upon Ann Hathaway, a single woman in 1958 (exhibit E).
4. On 2/11/08, after decedent's death, a Grant Deed was purportedly signed by Ann Hathaway Cook transferring title to Dynamic Homes, Inc. A Nevada Corporation. Recorded on the same day was a Deed of Trust by David Clinton Jr. on behalf of Dynamic Homes, Inc. listing Kevin Bush as the beneficiary of the Deed of Trust. On 5/30/08 a Notice of Default and Election of Sale under the Deed of Trust was recorded (exhibits F, G & H).
5. As the Grant Deed conveying title to Dynamic Homes, Inc. and all other recorded documents on the subject property were executed after decedent's

death it is clearly a wrongful transfer and petitioner requests the court find that the Grant Deed and Deed of Trust were never valid, and that Dynamic Homes, Inc. and Kevin Bush are without right, title, lien, or any interest in the subject property. Petitioner requests that the Court find that Ann Hathaway Cook is the owner of the subject property at the time of her death on 11/14/06.

6. Notice of Pendency of Action filed.
7. **Proof of service of summons filed as to Kevin Bush (person listed as beneficiary of the deed of trust).**
8. **Proof of service is complete. However as Dynamic Holmes represented by David Clinton had claimed a right to transfer the title, Court may wish in an abundance of caution, order personal service on David Clinton for Dynamic Homes. JTD**

RECOMMENDATION:

Court's discretion.

(kra).

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 9:00 DEPT: E1

CASE #: PROPS0800861

CASE NAME: IN RE THE BIRTH OF ASUNCION SANCHEZ MANZANO

HEARING:

Petition for TO ESTABLISH FACT OF BIRTH; DECLARATION OF MARTHA
MANZANO MEMO OF PTS AND AUTH ETC

COUNSEL:

MARTHA MANZANO TORRES (PET)...EUDENE EUNIQUE-VALLE
ASUNCION SANCHEZ MANZANO (DEC)...

GENERAL INFORMATION:

Continued from 9/29/08 at request of counsel.

THIS CASE SET FOR HEARING ON Petition to establish fact of birth

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner brings forth petition under Cal Health & Saf Code § 103450.
2. Petitioner Martha Torres, daughter of decedent *Asuncion Manzano*, alleges that decedent was born on 08/15/1906 in Redlands, California. The allegation is based on oral statements by decedent and others to petitioner regarding the decedent's date and place of birth.
3. Petitioner seeks to establish the decedent's birth in order to establish her own citizenship. Petitioner alleges that the decedent's parents did not register Asuncion's (the decedent) birth because they were uneducated immigrants from Mexico residing in a then agricultural area of California over 100 yrs ago. Asuncion was a life long resident of San Bernardino County. Question if Petitioner's father, Asuncion, was a life long resident, why was petitioner born in Mexico? Need to file verified supplement.
4. Petitioner alleges that her father, the decedent, attempted twice during his lifetime to legalize petitioner's status with immigration and Naturalization Service based on his status as a nature born U.S. citizen. On both occasions the application was denied because of decedent's lack of a birth certificate.

5. Petitioner alleges she applied in 2007 for certificate of citizenship for a third time. Petitioner reportedly was told she had to obtain a delayed registration certificate of her father's birth.
6. Petitioner includes the following supporting documents:
 - a. Petitioner's birth certificate indicating she is decedent's daughter.
 - b. Affidavit of decedent's birth.
 - c. Baptism Certificate of decedent with name Assumption [sic] Manzano.
 - d. Decedent's school and military facts notarized.
 - e. Affidavit of long time family friend of decedent's family.
 - f. Decedent's death certificate.
 - g. Decedent's Social Security number.
 - h. Copy of Fourteenth Census of the US in 1920
7. It does not appear that the aforementioned petition has a notice requirement. Court to see copy on left side of file.
8. Need proposed order form VS 109 issued by the Office of Vital Records, California Department of Health Services.

RECOMMENDATION

Need to clear note 2 then Court's discretion. If approved court may make an order determining the death in fact occurred as alleged. Health & Saf.C. § 103475.
(cbr/kra)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 9:00 DEPT: E1

CASE #: PROPS0800941

CASE NAME: HERBERT BARRENCE

HEARING:

Hearing re: Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:

WILLIAM MYLES (PET)...PATRICK J. SILVA
HERBERT BARRENCE (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Letters of Administration with full authority under IAEA

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Need proof of publication.
2. petitioner is the sole heir and waives bond. Notwithstanding the waiver of bond by all the beneficiaries, the Court has in its discretion to require bond (Pr.C.§8481).

RECOMMENDATION:

RFA subject to note 1, Court's determination re bond. If approved, set future hearings for filing of Inventory & Appraisal on **6/29/09** and for Accounting Review on **1/25/10**. Any accounting to be filed 30 days in advance. Note requirements of local rule 20-908.
(kra)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 9:00 DEPT: E1

CASE #: RPRRS02657

CASE NAME: NARINDER SINGH

HEARING:
Accounting Review

COUNSEL:
CATHERINE S HICKS (PET)...HARTNELL, LISTER & MOORE
NARINDER SINGH (DEC)...
JASVIR KAUR BHINDER (OBJ)...NEERA K GHUMAN
AMERICAN CONTRACTORS INDEMNITY(PRO/PER)...PRO/PER

GENERAL INFORMATION:

**Continued from 10/6/08 as accounting is almost complete and ready to be filed.
Nothing new filed.**

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Letters issued 6/21/05, \$100,000 bond.
2. Court approved the last status report on 10/2/07.
3. No accounting or status report of administration filed.

RECOMMENDATION:

Inquire status. When the personal representative does not file an accounting as required, the court shall take action as specified in Pr.C. §11050 et seq.

Clerk to notice bonding company.

(kra)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 9:00 DEPT: E1

CASE #: RPRRS02857

CASE NAME: **MASTER FILE PERCY & BELVA STILES TRUST**

COMPANION FILES= RPRRS02030 & RCRS00520.

SEE ALSO 18 & 19 & 20

HEARING:

Hearing Re: STATUS CONFERENCE ON TRIAL READINESS

COUNSEL:

STEPHEN D STILES (PET)...OVERLAND BORENSTEIN SCHEPER &
BERT W HUMPHRIES JR (APP)...YOUNG HENRIE HUMPHRIES & MASON
BERT W HUMPHRIES JR (CC)...YOUNG HENRIE HUMPHRIES & MASON
MARILYN VARNEY (OBJ)...D. BRIAN REIDER
STEPHEN D STILES (OVERLAND BORENSTEIN SCHEPER &)...OVERLAND
MARK A BORENSTEIN ()...
JENNIFER W KENNEDY ()...

No calendar notes as this is on for Status Conference on Trial Readiness

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 9:00 DEPT: E1

CASE #: RPRRS02857

CASE NAME: **MASTER FILE PERCY & BELVA STILES TRUST**

COMPANION FILES= RPRRS02030 & RCRS00520.

SEE ALSO 17 & 19 & 20

HEARING:

Hearing Re: NOTICE OF DEMURRER AND DEMURRER OR IN THE ALTERNAT

COUNSEL:

STEPHEN D STILES (PET)...OVERLAND BORENSTEIN SCHEPER &
BERT W HUMPHRIES JR (APP)...YOUNG HENRIE HUMPHRIES & MASON
BERT W HUMPHRIES JR (CC)...YOUNG HENRIE HUMPHRIES & MASON
MARILYN VARNEY (OBJ)...D. BRIAN REIDER
STEPHEN D STILES (OVERLAND BORENSTEIN SCHEPER &)...OVERLAND
MARK A BORENSTEIN ()...
JENNIFER W KENNEDY ()...

No calendar notes will be prepared. Judge to decide.

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 9:00 DEPT: E1

CASE #: RPRRS02857

CASE NAME: **MASTER FILE PERCY & BELVA STILES TRUST**

COMPANION FILES= RPRRS02030 & RCRS00520.

SEE ALSO 17 & 18 & 20

HEARING:

Motion Re: NOTICE OF SPECIAL MOTION AND SPEICAL MOTION TO STRIKE
Filed by Petitioner STEPHEN D STILES

COUNSEL:

STEPHEN D STILES (PET)...OVERLAND BORENSTEIN SCHEPER &
BERT W HUMPHRIES JR (APP)...YOUNG HENRIE HUMPHRIES & MASON
BERT W HUMPHRIES JR (CC)...YOUNG HENRIE HUMPHRIES & MASON
MARILYN VARNEY (OBJ)...D. BRIAN REIDER
STEPHEN D STILES (OVERLAND BORENSTEIN SCHEPER &)...OVERLAND
MARK A BORENSTEIN ()...
JENNIFER W KENNEDY ()...

No calendar notes will be prepared. Judge to decide.

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 9:00 DEPT: E1

CASE #: RPRRS02857

CASE NAME: **MASTER FILE PERCY & BELVA STILES TRUST**

COMPANION FILES= RPRRS02030 & RCRS00520.

SEE ALSO 17 & 18 & 19

HEARING:
ORAP -- Examination of Judgment Debtor

COUNSEL:

STEPHEN D STILES (PET)...OVERLAND BORENSTEIN SCHEPER &
BERT W HUMPHRIES JR (APP)...YOUNG HENRIE HUMPHRIES & MASON
BERT W HUMPHRIES JR (CC)...YOUNG HENRIE HUMPHRIES & MASON
MARILYN VARNEY (OBJ)...D. BRIAN REIDER
STEPHEN D STILES (OVERLAND BORENSTEIN SCHEPER &)...OVERLAND
MARK A BORENSTEIN ()...
JENNIFER W KENNEDY ()...

No calendar notes will be prepared. Judge to decide.

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 9:00 DEPT: E1

CASE #: SPRSS06113

CASE NAME: ESTATE OF ARTURO JIMENEZ

HEARING:
Hearing re Final Discharge

COUNSEL:	
ALONSO RAMIREZ	(PET)...RICK GAXIOLA
ARTURO JIMENEZ	(DEC)...
PATRICK B WRIGHT	(PET)...PRO/PER

GENERAL INFORMATION:

Continued from 9/29/08. No appearance. Clerk mailed notice. Nothing new filed.

THIS CASE IS SET FOR HEARING ON final discharge

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. On 9/24/07 court approved the final account. Need Order approving the final account and distribution.
2. No receipts filed.
3. Need Ex-parte petition/order for final discharge.
4. Request for special notice filed by the probate referee, Patrick Wright. Need receipt of payment for appraisal.

RECOMMENDATION:

Need to clear notes. When receipts or final discharge order are not filed as ordered, court may set a hearing in accord with Pr.C. § 8505.

(kra)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 9:00 DEPT: E1

CASE #: SPRSS06306

CASE NAME: ESTATE OF LILLIE B RILEY

HEARING:
Hearing re Final Discharge

COUNSEL:

MELODIE Z SCOTT	(PET)...	SHERRI L KASTILAHN
LILLIE B RILEY	(DEC)...	
MUNFORD P WILSON	(TP)...	LAYNE A BART HOLOMEW
ERICKA LOVER	(LAYNE A BART HOLOMEW)...LAYNE A B
CARMEN SIMMONS	(LAYNE A BART HOLOMEW)...LAYNE A B
ERIC J SIMMONS	(LAYNE A BART HOLOMEW)...LAYNE A B
MICHION SIMMONS	(LAYNE A BART HOLOMEW)...LAYNE A B
MURIEL STEWART	(ERIC R YAMAMOTO)...ERIC R YA
DEPARTMENT OF HEALTH SERVICES (PRO/PER)...PRO/PER

GENERAL INFORMATION:

Continued from 9/29/08. No appearance. Clerk mailed notice. Nothing new filed

THIS CASE IS SET FOR HEARING ON final discharge

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Final distribution approved 9/24/07.
2. Some receipts filed. Need to file all receipts.
3. Need Ex-parte petition/order for final discharge submitted.

RECOMMENDATION:

Inquire status. When receipts or final discharge order are not filed as ordered, court may set a hearing in accord with Pr.C. § 8505.

(kra).

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 9:00 DEPT: E1

CASE #: SPRSS06920

CASE NAME: EST OF JONATHAN TRAVIS EMRAY

HEARING:
Accounting Review

COUNSEL:

GERALDINE F EMRAY (PET)...E. JOAN NELMS
JONATHAN TRAVIS EMRAY (DEC)...
JENNIFER EMRAY (PET)...JAMES B CHURCH
MARJORIE M MICKELS (TP)...PRO/PER
CHERYL EMRAY-GARCIA (LENITA A SKORETZ)...LENITA A

GENERAL INFORMATION

Status report approved on 07/15/08 and Accounting Review continued.

Continued from 9/16/08 at request of counsel as personal property is to be sold or distributed. Nothing new filed.

THIS CASE SET FOR HEARING ON Accounting Review and/or Status report

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. This matter is set for Accounting Review. No accounting and/or status report has been filed.

RECOMMENDATION

Inquire status. When the personal representative does not file an accounting as required, the court shall take action as specified in Pr.C. § 11050 et seq. There is no bonding company to notice.

(cbr)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 9:00 DEPT: E1

CASE #: SPRSS06949

CASE NAME: MTR OF JUNE L GILBERT

HEARING:
Hearing re Final Discharge

	COUNSEL:
SANDY GILBERT	(PET)...JOHN G WURM
JUNE L GILBERT	(DEC)...

GENERAL INFORMATION:

Order for Final Distribution granted on 8/9/07

Continued from 8/14/08 at request of counsel.

Continued from 10/2/08 as the order for discharge is submitted for review.

THIS CASE IS SET FOR HEARING ON filing receipts and final discharge

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Receipts are filed.
2. **Ex-parte petition/order for final discharge was retuned for correction on 10/9/08. No new order submitted.**

RECOMMENDATION:

Find out status.

(gls)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 9:00 DEPT: E1

CASE #: SPRSS07014

CASE NAME: EST OF SAM T SCOTT

HEARING:

Petition for **EX PARTE**MOTION FOR ORDER DIRECTING COMPLIANCE
WITH REQUEST FOR PRODUCTION OF ETC

COUNSEL:

DARRYL SCOTT (PET)...ROGER VON KAESBORG
SAM T SCOTT (DEC)...
AMERICA'S SERVICING COMPANY (PET)...GARRETT & TULLY
KEISHA MURPHY (OBJ)...MARK J. A. FLORY
DEPARTMENT OF HEALTH SERVICES (PRO/PER)...PRO/PER
JAMES L LEESTMA (PRO/PER)...PRO/PER
VICTIM COMPENSATION & GOVERNMENT()...
ACCREDITED HOME LENDERS INC (GARRETT & TULLY)...GARRETT &
FIRST AMERICAN TITLE COMPANY (GARRETT & TULLY)...GARRETT &

No calendar notes as this is on for Ex-parte hearing continued from 10/22/08

FUTURE HEARING DATES:

2/11/09 Readiness Calendar

2/17/09 Court Trial set for Petition for Probate of Darryl Scott

10/05/09 Accounting Review

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 9:00 DEPT: E1

CASE #: SPRSS07105

CASE NAME: THE WINDSOR FAMILY TRUST

HEARING:
Hearing Re: Proof of Bond

COUNSEL:
DEBRA JO STOKES (TEE)...CRAIG E WILSON

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON proof of bond

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Matter set at the time set for hearing re Application for a Reduction of Bond on 10/21/08. Court exonerates current bond and orders a new bond posted in the amount of \$130,500.
2. No new bond posted.

RECOMMENDATION:
Court's discretion
(kra)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH ***PUBLIC GUARDIAN***

DATE: 11/24/08 TIME: 10:00 DEPT: E1

CASE #: CONPS0700127

CASE NAME: MTR OF MARIANO MENDOZA

HEARING:

First and Final Account and Report of PUBLIC GUARDIAN and Petition for allowance of fees filed.

COUNSEL:

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL
MARIANO MENDOZA (CEP)...HARTNELL LISTER & MOORE

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON 1st & Final account and petition for fees.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 Accounting period covers 06-22-07 to 06-27-08.
- 2 Conservatorship established under W&I 5350 and terminated on 04-25-08.
- 3 Assets on hand \$114.00 consisting of cash.
- 4 Public Guardian and County Counsel request fees of \$57.00 each.
- 5 Petitioner alleges that petitioner distributed \$170.41 to the conservatee representing the final distribution of conservatee's estate. Need receipt of distribution.

RECOMMENDATION:

If approved court to set hearing re filing receipts and final discharge for **11-30-09**.
(vet)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:00 DEPT: E1

CASE #: CONPS0800260

CASE NAME: BARBARA FANNING

HEARING:
Petition for Appointment of Conservator

	COUNSEL:
PUBLIC GUARDIAN	(CPE)...COUNTY COUNSEL
BARBARA FANNING	(CEP)...HARTNELL LISTER & MOORE

No file available for review.

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:00 DEPT: E1

CASE #: SC SS01636

CASE NAME: MTR OF BETTY LOIS WALSTROM ET AL

HEARING:

SEVENTH Account and Report of PUBLIC GUARDIAN and Petition for allowance of fees filed.

COUNSEL:

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL
BETTY LOIS WALSTROM (CEP)...SHERRI L KASTILAHN

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON 7th account current and petition for fees

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 Accounting period covers 12-23-06 to 06-23-08 (18 months).
- 2 Assets on hand \$53,339.86 consisting of cash.
- 3 Public Guardian and County Counsel request fees of \$1,250.00 each.
- 4 Public Guardian charges storage fees during this accounting period. However, there is no personal property items listed on property on hand. Question what storage fees are being charged for and whether any personal property items should be listed on property on hand? File verified supplement.

RECOMMENDATION:

If approved, Court may wish to set the next hearing re Accounting Review for **11-30-09** or a biennial Accounting Review for **11-29-10** per Pr.C.§2620(a). Any accounting to be filed 30 days in advance.
(vet)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:00 DEPT: E1

CASE #: SC SS4946

CASE NAME: IN THE MTF OR KAREN MAREE SHANNON

HEARING:
Accounting Review

COUNSEL:
KAREN MAREE SHANNON (CEP)...
PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON accounting review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 On 03-24-08 court approved the 20th account; 21st accounting now due covering the period 09-25-07 to 09-24-08.
- 2 No accounting filed.

RECOMMENDATION:

Inquire status. When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2.

(vet)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:00 DEPT: E1

CASE #: SG SS6572

CASE NAME: IN THE MTTR OF RONALD BLACKBURN

VACATED – ACCOUNTING FILED AND IS SET ON 12/08/08.

HEARING:
Accounting Review

COUNSEL:
PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL
RONALD BLACKBURN (CEP)...

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:00 DEPT: E1

CASE #: SG SS7620

CASE NAME: IN MTTR OF ANTHONY PEARSON

HEARING:
Accounting Review

COUNSEL:
PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL
ANTHONY PEARSON (CEP)...

GENERAL INFORMATION:

PG appointed in 1984.

Continued from 08-25-08 at request of counsel. Nothing new filed.

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. On 8/27/07 court approved the 20th account; 21st accounting now due covering the period 6/23/07 – 6/22/07.
2. No accounting filed.

RECOMMENDATION:

When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2.

(kra/vet)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:00 DEPT: E1

CASE #: SLCSS00193

CASE NAME: IN THE MATTER OF NICKI L MCKINNON

HEARING:

Tenth Account and Report of PUBLIC GUARDIAN and Petition for allowance of fees filed.

COUNSEL:

NICKI L MCKINNON	(CEP)...HARTNELL HORSPOOL & FOX
PUBLIC GUARDIAN	(CPE)...COUNTY COUNSEL

GENERAL INFORMATION

Letters expire 02-08-09.

Continued from **3/24/08** at request of counsel to complete accounting. Nothing new filed.

Continued from **6/23/08** at request of counsel. Nothing new filed.

THIS CASE IS SET FOR HEARING ON 10th account current and petition for fees

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 Accounting period covers 01-11-07 to 03-06-08 (14 months).
- 2 Assets on hand \$86.12 consisting of cash.
- 3 Public Guardian and County Counsel waive compensation.

RECOMMENDATION:

If approved, Court to set next **LPS** hearing re Accounting Review for **11-30-09**. Accounting to cover the period of 03-07-08 to 03-06-09 Any accounting to be filed 30 days in advance.
(cbr/kra/vet)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:00 DEPT: E1

CASE #: SLCSS00637

CASE NAME: IN THE MATTER OF ILETA BRIDGER

HEARING:
Accounting Review

COUNSEL:
ILETA BRIDGER (CEP)...HARTNELL HORSPOOL & FOX
PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL

GENERAL INFORMATION
Letters expire 08-30-09.

THIS CASE IS SET FOR HEARING ON accounting review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 On 11-19-07, court approved the 5th account; 6th accounting now due covering the period 08-03-07 to 08-02-08.
- 2 No accounting filed.

RECOMMENDATION:

Inquire status. When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2.

(vet)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:00 DEPT: E1

CASE #: SLCSS01582

CASE NAME: MATTER OF TERRY PRUITT

HEARING:

FIRST AND FINAL Account and Report of PUBLIC GUARDIAN and
Petition for allowance of fees filed.

	COUNSEL:
PUBLIC GUARDIAN	(CPE)...COUNTY COUNSEL
TERRY PRUITT	(CEP)...HARTNELL HORSPOOL & FOX

NO FILE AVAILABLE FOR REVIEW.

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:00 DEPT: E1

CASE #: SLCSS01809

CASE NAME: MTR OF ROGER CALE

HEARING:
Accounting Review

COUNSEL:
PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL
ROGER CALE (CEP)...HARTNELL HORSPOOL & FOX

GENERAL INFORMATION:

Letters expire 4/25/09.

Continued from 08-25-08 at request of counsel. Nothing new filed.

THIS CASE IS SET FOR HEARING ON accounting review.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. On 11/5/07 court approved the 5th account; 6th accounting now due covering the period 6/26/07 – 6/25/08.
2. No accounting filed.

RECOMMENDATION:

When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2.

(kra/vet)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:00 DEPT: E1

CASE #: SLCSS01814

CASE NAME: MTR OF ANGEL ROSARIO

VACATED- ACCOUNTING FILED AND IS SET ON 12/15/08.

HEARING:
Accounting Review

COUNSEL:
PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL
ANGEL ROSARIO (CEP)...HARTNELL HORSPOOL & FOX

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:00 DEPT: E1

CASE #: SLCSS02024

CASE NAME: MTR OF ANGEL OTERO

VACATED- ACCOUNTING FILED AND IS SET ON 12/01/08.

HEARING:
Accounting Review

COUNSEL:
PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL
ANGEL OTERO (CEP)...HARTNELL HORSPOOL & FOX

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:00 DEPT: E1

CASE #: SLCSS02042

CASE NAME: MTR OF CANAN ULMAN

HEARING:
Accounting Review

COUNSEL:
PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL
CANAN ULMAN (CEP)...HARTNELL HORSPOOL & FOX

GENERAL INFORMATION:

Continued from **9/17/07** at request of counsel. Nothing new filed.
Continued from **11/19/07** at request of counsel to file a final accounting. Nothing new filed.
Continued from **3/3/08** and **06/09/08** at request of counsel. Nothing new filed.
Continued from **9/8/08** at request of counsel as conservatee's whereabouts are unknown at this time.

Continued from 10-20-08 on court's motion for counsel to file a petition to donate property. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

1. Conservatorship terminated and Final account approved on 10/20/03.
Conservatorship re-established on 4/6/07. On 6/15/07 court terminated conservatorship upon request of PG as conservatee has left the State of California.
2. No accounting is filed. Need 1st & Final Account covering the period 2/28/07 – 6/15/07. (One year overdue.)

RECOMMENDATION:

When an accounting is not filed as required, the court shall take action as set forth in Pr.C. §2620.2.
(gls/cbr/kra/vet/kra/vet)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:00 DEPT: E1

CASE #: SLCSS02354

CASE NAME: MTR OF DAVID KOHNY

HEARING:

FIFTH Account and Report of PUBLIC GUARDIAN and Petition for allowance of fees filed.

COUNSEL:

PUBLIC GUARDIAN	(CPE)...COUNTY COUNSEL
DAVID KOHNY	(CEP)...HARTNELL HORSPOOL & FOX
PUBLIC GUARDIAN	(CPE)...COUNTY COUNSEL
DAVID KOHNY	(CEP)...HARTNELL LISTER & MOORE

GENERAL INFORMATION

Letters expire 02-22-09.

THIS CASE IS SET FOR HEARING ON 5th account current and petition for fees

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 Accounting period covers 04-27-07 to 04-28-08.
- 2 Assets on hand \$2,408.87 consisting of \$908.87 in cash and \$1,500.00 in pre-need burial trust.
- 3 Public Guardian and County Counsel request fees of \$227.00 each.

RECOMMENDATION:

If approved, Court to set next **LPS** hearing re Accounting Review for **11-30-09**. Accounting to cover the period of 04-29-08 to 04-28-09. Any accounting to be filed 30 days in advance.

(vet)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:00 DEPT: E1

CASE #: SLCSS02375

CASE NAME: MTR OF ROBERTA MC DONNELL

HEARING:

Fifth Account and Report of PUBLIC GUARDIAN and Petition for allowance of fees filed.

COUNSEL:

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL
ROBERTA MC DONNELL (CEP)...HARTNELL HORSPPOOL & FOX

GENERAL INFORMATION

Letters expire 03-28-09.

THIS CASE IS SET FOR HEARING ON 5th account current and petition for fees

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 Accounting period covers 04-26-07 to 04-28-08.
- 2 Assets on hand \$853.07 consisting of cash.
- 3 Public Guardian and County Counsel request fees of \$213.00 each.

RECOMMENDATION:

If approved, Court to set next **LPS** hearing re Accounting Review for **11-30-09**. Accounting to cover the period of 04-29-08 to 04-28-09. Any accounting to be filed 30 days in advance.

(vet)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:00 DEPT: E1

CASE #: SLCSS02454

CASE NAME: MTR OF LOY KUDEBAH

HEARING:

THIRD Account and Report of PUBLIC GUARDIAN and Petition for allowance of fees filed.

COUNSEL:

PUBLIC GUARDIAN	(CPE)...COUNTY COUNSEL
LOY KUDEBAH	(CEP)...HARTNELL HORSPOOL & FOX

GENERAL INFORMATION

Letters expire 08-22-09.

THIS CASE IS SET FOR HEARING ON 3rd account current and petition for fees

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 Accounting period covers 03-30-06 to 09-24-07 (18 months).
- 2 Assets on hand \$32,661.75 consisting of \$242.19 cash and \$32,419.56 in a Deed of Trust Installment Note due in monthly installments of \$300/month, including interest.
- 3 Public Guardian and County Counsel request fees of \$35.00 each.
- 4 After review of the 3rd account current, the following are inquires which require a verified supplement:
 - a. Missing Social Security payment for October "06" in the amount of \$645.00.
 - b. Petitioner has disbursed partial medical expenses totaling \$10,606.00 on 10-30-06, 03-14-07, 04-23-07, 05-29-07, 06-26-07, 07-18-07, 08-27-07 and 09-21-07. Question if these expenses will be reimbursed from insurance carrier.
 - c. Petitioner has disbursed monthly share of costs totaling \$1,012.00 on 04-05-06 and 05-04-06. Please clarify.
 - d. Petitioner has disbursed monthly liabilities totaling \$2,024.00 on 06-07-06, 07-11-06, 08-07-06 and 09-11-06. Question the purpose of these disbursements.

///

RECOMMENDATION:

If approved, Court to set next **LPS** hearing re Accounting Review for **11-30-09**. Accounting to cover the period of 09-25-07 to 09-24-08. Any accounting to be filed 30 days in advance.

(vet)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:00 DEPT: E1

CASE #: SLCSS02467

CASE NAME: MTTR RE ROBERT MIX

HEARING:

FOURTH Account and Report of PUBLIC GUARDIAN and Petition for allowance of fees filed.

COUNSEL:

PUBLIC GUARDIAN
ROBERT MIX

(CPE)...COUNTY COUNSEL
(CEP)...HARTNELL HORSPOOL & FOX

GENERAL INFORMATION

Letters expire 08-27-09.

THIS CASE IS SET FOR HEARING ON 4th account current and petition for fees

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 Accounting period covers 11-15-06 to 06-06-08 (19 months).
- 2 Assets on hand \$2,031.46 consisting of \$231.46 cash and \$1,800.00 pre-need burial trust.
- 3 Public Guardian and County Counsel request fees of \$35.00 each.

RECOMMENDATION:

If approved, Court to set next **LPS** hearing re Accounting Review for **11-30-09**. Accounting to cover the period of 06-07-08 to 06-06-09. Any accounting to be filed 30 days in advance.

(vet)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:00 DEPT: E1

CASE #: SLCSS02636

CASE NAME: MTR OF ELIZABETH MEDINA

HEARING:

FOURTH Account and Report of PUBLIC GUARDIAN and Petition for allowance of fees filed.

COUNSEL:

PUBLIC GUARDIAN	(CPE)...COUNTY COUNSEL
ELIZABETH MEDINA	(CEP)...HARTNELL LISTER & MOORE

GENERAL INFORMATION

Letters expire 04-25-09.

THIS CASE IS SET FOR HEARING ON 4th account current and petition for fees

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 Accounting period covers 11-20-07 to 07-11-08 (20 months).
- 2 Assets on hand \$1,202.89.
- 3 Public Guardian and County Counsel request fees of \$300.00 each.

RECOMMENDATION:

If approved, Court to set next **LPS** hearing re Accounting Review for **11-30-09**. Accounting to cover the period of 07-12-08 to 07-11-09. Any accounting to be filed 30 days in advance.

(vet)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:00 DEPT: E1

CASE #: SLCSS02855

CASE NAME: MTR RE BARBARA LONGSWORTH

HEARING:
Accounting Review

COUNSEL:
PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL
BARBARA LONGSWORTH (CEP)...HARTNELL LISTER & MOORE

GENERAL INFORMATION

Continued from **06-16-08** at request of counsel. Nothing new filed.

Continued from 09-22-08 at request of counsel. Nothing new filed.

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. On 3/5/07, the first account current was granted. On 8/3/07, the LPS conservatorship was terminated. Need final accounting to cover the accounting period 7/25/06 – 8/3/07.
2. No final accounting filed.

RECOMMENDATION:

When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2.

(kra/vet)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:00 DEPT: E1

CASE #: SLCSS02946

CASE NAME: MTR RE KENT LUNDWALL

HEARING:

SECOND Account and Report of PUBLIC GUARDIAN and Petition for allowance of fees filed.

COUNSEL:

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL
KENT LUNDWALL (CEP)...HARTNELL LISTER & MOORE

GENERAL INFORMATION

Temporary letters issued on 09-23-08. 11-07-08 Court Trial set for LPS Reappointment of Public Guardian at 9:00 in Department WB.

THIS CASE IS SET FOR HEARING ON 2nd account current and petition for fees

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 Accounting period covers 09-27-06 to 03-26-08 (18 months).
- 2 Assets on hand \$1,703.98 consisting of cash.
- 3 Public Guardian and County Counsel request fees of \$426.00 each.

RECOMMENDATION:

If approved, Court to set next **LPS** hearing re Accounting Review for **11-30-09**. Accounting to cover the period of 03-27-08 to 03-26-09. Any accounting to be filed 30 days in advance.

(vet)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:00 DEPT: E1

CASE #: SLCSS02980

CASE NAME: MTR RE ELEONOR KAY

HEARING:

SECOND Account and Report of PUBLIC GUARDIAN and Petition for allowance of fees filed.

COUNSEL:

PUBLIC GUARDIAN
ELEONOR KAY

(CPE)...COUNTY COUNSEL
(CEP)...HARTNELL LISTER & MOORE

GENERAL INFORMATION

Letters expire 11-10-08.

THIS CASE IS SET FOR HEARING ON 2nd account current and petition for fees

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 Accounting period covers 05-31-07 to 05-27-08.
- 2 Assets on hand \$5,491.86 consisting of \$491.86 in cash and \$5,000.00 in a pre-need burial trust.
- 3 Public Guardian and County Counsel request fees of \$123.00 each.

RECOMMENDATION:

If approved, Court to set next **LPS** hearing re Accounting Review for **11-30-09**. Accounting to cover the period of 05-28-08 to 05-27-09. Any accounting to be filed 30 days in advance.

(vet)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:00 DEPT: E1

CASE #: SLCSS03005

CASE NAME: MTR RE MARTHA BROOKS

HEARING:

Accounting Review

COUNSEL:

PUBLIC GUARDIAN

MARTHA BROOKS

(CPE)...COUNTY COUNSEL

(CEP)...HARTNELL LISTER & MOORE

GENERAL INFORMATION

Continued from **06-16-08** at request of counsel. Nothing new filed.

Continued from 09-22-08 at request of counsel. Nothing new filed.

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. On 06-11-07, the first account current was granted. On 01-07-08, the LPS conservatorship was terminated. Need **final** accounting to cover the accounting period 01-01-07 to 01-07-08.
2. No accounting filed.

RECOMMENDATION:

When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2.

(kra/vet)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:00 DEPT: E1

CASE #: SLCSS03008

CASE NAME: MTR RE MARY CRAIGEN

HEARING:
Accounting Review

COUNSEL:
PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL
MARY CRAIGEN (CEP)...HARTNELL LISTER & MOORE

GENERAL INFORMATION
Letters expire 02-24-09.

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 On 11-19-07 court approved the 1ST account; 2ND accounting now due covering the period 08-03-07 to 08-02-08.
- 2 No accounting filed.

RECOMMENDATION:

Inquire status. When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2.

(vet)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:00 DEPT: E1

CASE #: SLCSS1455

CASE NAME: IN THE MATTER OF KEVIN THOMAS ARMSTRONG

HEARING:
Accounting Review

COUNSEL:
PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL
KEVIN THOMAS ARMSTRONG (CEP)...HARTNELL HORSPOOL & FOX

GENERAL INFORMATION
Letters expire 07-15-09.

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 On 11-19-07, court approved the 20th account; 21st accounting now due covering the period 07-24-07 to 07-23-08.
- 2 No accounting filed.

RECOMMENDATION:

Inquire status. When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2.

(vet)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:00 DEPT: E1

CASE #: SLCSS3127

CASE NAME: MTR RE LINDA NOLAN

HEARING:
Accounting Review

COUNSEL:
PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL
LINDA NOLAN (CEP)...HARTNELL LISTER & MOORE

GENERAL INFORMATION
Letters expire 08-19-09.

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 On 03-24-08, court approved the 2nd account; 3rd accounting now due covering the period 09-25-07 to 09-24-08.
- 2 No accounting filed.

RECOMMENDATION:

Inquire status. When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2.

(vet)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:00 DEPT: E1

CASE #: SLCSS3248

CASE NAME: IN THE MATTER OF CLINTON STROUD

HEARING:
Accounting Review

COUNSEL:
(CEP)...HARTNELL HORSPOOL & FOX
(CPE)...COUNTY COUNSEL

CLINTON STROUD
PUBLIC GUARDIAN

GENERAL INFORMATION
Letters expire 05-14-09.

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 On 11-19-07, court approved the 13th account; 14th accounting now due covering the period 05-26-07 to 05-25-08.
- 2 No accounting filed.

RECOMMENDATION:

Inquire status. When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2.

(vet)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:00 DEPT: E1

CASE #: SLCSS3263

CASE NAME: IN THE MATTER OF NORMAN RILEY

HEARING:
Accounting Review

COUNSEL:
NORMAN RILEY (CPE)...HARTNELL HORSPPOOL & FOX
PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL

GENERAL INFORMATION
Letters expire 01-11-09.

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 On 12-17-07, court approved the 13th account; 14th accounting now due covering the period 06-16-07 to 06-15-08.
- 2 No accounting filed.

RECOMMENDATION:

Inquire status. When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2.

(vet)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:00 DEPT: E1

CASE #: SLCSS3448

CASE NAME: IN THE MATTER OF HAROLD EMBREY

HEARING:
Accounting Review

COUNSEL:
PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL
HAROLD EMBREY (CEP)...HARTNELL HORSPPOOL & FOX

GENERAL INFORMATION
Letters expire 09-04-09.

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 On 11-19-07, court approved the 10th account; 11th accounting now due covering the period 06-21-07 to 06-20-08.
- 2 No accounting filed.

RECOMMENDATION:

Inquire status. When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2.

(vet)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:00 DEPT: E1

CASE #: SLCSS4557

CASE NAME: IN THE MATTER OF ROGER OELHAFEN

HEARING:
Accounting Review

COUNSEL:
ROGER OELHAFEN (CEP)...HARTNELL HORSPPOOL & FOX
PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL

GENERAL INFORMATION
Letters expire 04-18-09.

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 On 11-19-07, court approved the 23rd account; 24th accounting now due covering the period 06-28-07 to 06-27-08.
- 2 No accounting filed.

RECOMMENDATION:

Inquire status. When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2.

(vet)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:00 DEPT: E1

CASE #: SLCSS5436

VACATED – ACCOUNTING FILED AND IS SET ON 12/01/08.

CASE NAME: IN THE MATTER OF NANCY COTTING

HEARING:
Accounting Review

COUNSEL:
PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL
NANCY L COTTING (CEP)...HARTNELL HORSPOOL & FOX

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:00 DEPT: E1

CASE #: SLCSS5649

CASE NAME: MTR RE LINDA MC MILLEN

HEARING:
SECOND Account and Report of PUBLIC GUARDIAN and Petition for
allowance of fees filed.

COUNSEL:
PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL
LINDA MC MILLEN (CEP)...HARTNELL LISTER & MOORE

No file available for review.

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:00 DEPT: E1

CASE #: SLCSS5677

CASE NAME: IN THE MATTER OF MAX ERNEST MANIG

HEARING:
Accounting Review

COUNSEL:
MAX E MANIG (CEP)...HARTNELL HORSPPOOL & FOX
PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL

GENERAL INFORMATION
Letters expire 04-11-09.

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 On 11-19-07, court approved the 9TH account; 10TH accounting now due covering the period 07-03-07 to 07-02-08.
- 2 No accounting filed.

RECOMMENDATION:

Inquire status. When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2.

(vet)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:00 DEPT: E1

CASE #: SLCSS7362

CASE NAME: IN THE MATTER OF GEORGE TURNER DAVIS

HEARING:
Accounting Review

COUNSEL:
GEORGE TURNER DAVIS (CEP)...HARTNELL HORSPOOL & FOX
PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL

GENERAL INFORMATION
Letters expire 04-18-09.

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 On 11-19-07, court approved the 2nd account; 3rd accounting now due covering the period 06-26-07 to 06-25-08.
- 2 No accounting filed.

RECOMMENDATION:

Inquire status. When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2.

(vet)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:00 DEPT: E1

CASE #: SLCSS8102

CASE NAME: IN THE MTR OF GALE ROBERT LE GARD

HEARING:

Eighteenth Account and Report of PUBLIC GUARDIAN and Petition
for allowance of fees filed.

COUNSEL:

GALE ROBERT LE GARD (CEP)...HARTNELL HORSPPOOL & FOX
PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL

GENERAL INFORMATION

Letters expire 02-13-09.

THIS CASE IS SET FOR HEARING ON 18th account current and petition for fees

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1 Accounting period covers 03-27-07 to 06-23-08 (15 months).
- 2 Assets on hand \$2,065.08 consisting of \$265.08 in cash and \$1,800.00 in a pre-need burial trust.
- 3 Public Guardian and County Counsel request fees of \$53.00 each.

RECOMMENDATION:

If approved, Court to set next **LPS** hearing re Accounting Review for **11-30-09**. Accounting to cover the period of 06-24-08 to 06-23-09. Any accounting to be filed 30 days in advance.

(vet)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH **CONSERVATORSHIP**

DATE: 11/24/08 TIME: 10:30 DEPT: E1

CASE #: CONPS0700027

CASE NAME: CORRINE ELLEN HANSON

SEE ALSO 62

HEARING:
Hearing re: Inventory and appraisal

COUNSEL:
GRACE R PRIDE (CPE)...HARTNELL LISTER & MOORE
CORRINE ELLEN HANSON (CEP)...MARK S MAHONEY

GENERAL INFORMATION:

Continued from **12/20/07** at request of counsel. Nothing new filed.
Continued from **2/25/08** as I&A is out for signature. Nothing new filed.
Continued from **4/21/08** at request of counsel. Nothing new filed.
Continued from **6/2/08** and **7/28/08** and at request of counsel. Nothing new filed.
Continued from 9/29/08 at request of counsel.

THIS CASE IS SET FOR HEARING ON filing Inventory and Appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

1. Letters of Conservatorship issued 4/19/07, \$26,000 bond.
2. Partial inventory now filed. Need Final Inventory and Appraisal.

RECOMMENDATION:

Inquire as to the status of the Final Inventory and Appraisal. When an inventory and appraisal is not filed as ordered, court may set a hearing in accord with Pr.C. § 2614.5 and/or 8505. Clerk to notice bond company.
(/cbr/kra/cbr)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:30 DEPT: E1

CASE #: CONPS0700027

CASE NAME: CORRINE ELLEN HANSON

SEE ALSO 61

HEARING:
Accounting Review

COUNSEL:
GRACE R PRIDE (CPE)...HARTNELL LISTER & MOORE
CORRINE ELLEN HANSON (CEP)...MARK S MAHONEY

GENERAL INFORMATION:
Continued from **7/28/08** at request of counsel. Nothing new filed.
Continued from 9/29/08 at request of counsel.

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Conservator appointed 4/19/07, \$26,000 bond.
2. No accounting filed.

RECOMMENDATION:
When an accounting is not filed as required, the court shall take action as specified in
Pr.C. § 2620.2.
(kra)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:30 DEPT: E1

CASE #: CONPS0700057

CASE NAME: **MF** RUSSELL MACK PHILLIPS

HEARING:
Accounting Review

COUNSEL:
KEITH PHILLIPS (CPE)...JAMES B CHURCH & ASSOCIATES
RUSSELL MACK PHILLIPS (CEP)...JOAN NELMS
ROBERT HEENEY (PET)...LINDA ROBERTS-ROSS
LAWRENCE DEAN II (TC)...SHERRI L KASTILAHN

No file available for review

FUTURE HEARING DATES:
4/07/09 Hearing re Final Discharge

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:30 DEPT: E1

CASE #: CONPS0700075

CASE NAME: NANCEY RAPINCHUCK

VACATED- ACCOUNTING FILED AND IS SET ON 12/15/08.

HEARING:
Accounting Review

COUNSEL:
PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL
NANCEY RAPINCHUCK (CEP)...HARTNELL LISTER & MOORE

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR
HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:30 DEPT: E1

CASE #: CONPS0700263

CASE NAME: SUZANNE JAENT

HEARING:

FIRST & FINAL Account and Report of GERALD J SCHNAUS and Petition for fees

COUNSEL:

GERALD J SCHNAUS	(CE)...
WILFRID C LEMANN	(CE)...FULLERTON LEMANN SCHAEFFER & D
SUZANNE JAENT	(CTE)...WALTER T. MOORE

GENERAL INFORMATION:

Petitioner, Gerald J Schnaus, served as Temporary conservator 11/6/07 - 3/5/08.
Wilfrid C Lemann appointed general conservator 3/5/08.

THIS CASE IS SET FOR HEARING ON 1st & final account of Temporary conservatorship
and petition for fees

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Accounting period covers 11/6/07 – 3/11/08.
2. Assets on hand \$6,713.72.
3. Petitioner waives compensation.
4. Attorney requests fees of \$7,196.50 for legal services. Billing is based on a rate of \$250-\$295/hour for a total of 24.7 hours.
5. Attorney requests reimbursement of \$180.00 less \$40.50 as a balance remaining from deposit made in advanced for costs. A total reimbursement of \$139.50 is requested.
6. No objections filed at the time of review of this file.

RECOMMENDATION:

Court's discretion. If approved, court to set hearing re filing receipts and final discharge for **11/30/09**.

(kra)

FUTURE HEARING DATES:

5/13/09 Accounting Review

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

DATE: 11/24/08 TIME: 10:30 DEPT: E1

CASE #: RC RS00511

CASE NAME: DEBRA SUE CARLSON

HEARING:
Accounting Review

COUNSEL:
MICHAEL CARLSON (PET)...LINDA J GLADSON
DEBRA SUE CARLSON (PCE)...DONNASUE SMITH-ORTIZ
INLAND COUNTIES REGIONAL CENTE(AGN)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Conservator originally appointed on 9/17/07, no bond. On 3/25/08 Court vacated the orders and letters issued and re-appoints Michael Carlson as conservator, no bond required. Accounting period should cover the period of 9/17/07 – 9/16/08.
2. No accounting filed.

RECOMMENDATION:

Inquire status.
(kra)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE J MICHAEL WELCH

MISC.

DATE: 11/24/08 TIME: 1:30 DEPT: E1

CASE #: SPASS5015

CASE NAME: ESTATE OF PAUL ZIEGLER

HEARING:

Court Trial set for PETITION FOR PROBATE of PUBLIC ADMINISTRATOR

COUNSEL:

PUBLIC ADMINISTRATOR (PET)...HORSPOOL & PARKER
PAUL ZIEGLER (DEC)...
W C COX AND COMPANY (PET)...LAYNE A BARTHOLOMEW
RICHARD LAQUE SR (PET)...MARK J. A. FLORY
RUDOLPH W. ZIEGLER III (TP)...E. JOAN NELMS

No calendar notes as this is on for Court Trial

FUTURE HEARING DATES:

6/09/09 Accounting Review

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE CYNTHIA LUDVIGSEN **PROBATE**

DATE: 11/24/08 TIME: 9:00 DEPT: E2

CASE #: PROPS0700306

CASE NAME: HARRY L. CLARK JR.

SEE ALSO 2

HEARING:

Order to Show Cause re: SANCTIONS filed by GAYLE DELORES JUAREZ.

COUNSEL:

GAYLE DELORES JUAREZ (PET)...DIXIE J ALLISON
HARRY L CLARK JR (DEC)...

GENERAL INFORMATION:

On 10/20/08 Court set this OSC hearing as there was no appearance or accounting/status report filed. Clerk mailed notice to counsel. Nothing new filed.

THIS CASE IS SET FOR HEARING ON OSC re Failure to Appear or File an Accounting

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Letters issued 8/13/07, no bond required.
2. No accounting filed.

RECOMMENDATION:

When the personal representative does not file an accounting as required, the court shall take action as specified in Pr.C. §11050 et seq.

(kra)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE CYNTHIA LUDVIGSEN

DATE: 11/24/08 TIME: 9:00 DEPT: E2

CASE #: PROPS0700306

CASE NAME: HARRY L. CLARK JR.

SEE ALSO 1

HEARING:
Accounting Review

COUNSEL:
GAYLE DELORES JUAREZ (PET)...DIXIE J ALLISON
HARRY L CLARK JR (DEC)...

GENERAL INFORMATION:

Continued from 10/20/08. No appearance. Clerk mailed notice. Nothing new filed.

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Letters issued 8/13/07, no bond.
2. No accounting or status report of administration filed.

RECOMMENDATION:

Inquire status. When the personal representative does not file an accounting as required, the court shall take action as specified in Pr.C. §11050 et seq.
(kra)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE CYNTHIA LUDVIGSEN

DATE: 11/24/08 TIME: 9:00 DEPT: E2

CASE #: PROPS0700402

CASE NAME: MTR OF BERNARD LANE DAVIS

HEARING:
Accounting Review

COUNSEL:

MIKE ANDREW KOUNAS (PET)...PRO/PER
BERNARD LANE DAVIS (DEC)...
THOMAS W DOMINICK (TP)...THOMAS W DOMINICK

GENERAL INFORMATION:

Continued from 9/22/08 as Mr. Dominick advises that Mike Kounas had a stroke on 9/3/08 and is now in convalescent care.

THIS CASE IS SET FOR HEARING ON Accounting Review and/or Status Report

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Letters of administration issued 06-11-07, \$80,000 bond.
2. No accounting or status report of administration filed.
3. Creditor claim filed by executor on 8/1/07. Objection to claim filed by John Gallavan on 11/9/07. From review of the file it does not appear the court has either approved or denied the claim by the personal representative. Court may wish to set hearing re Objection to Creditor Claim filed by the personal representative.

RECOMMENDATION:

Court's determination re note 3. When the personal representative does not file an accounting as required, the court shall take action as specified in Pr.C. §11050 et seq. Courtroom clerk to notice bonding company.

(vet)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE CYNTHIA LUDVIGSEN

DATE: 11/24/08 TIME: 9:00 DEPT: E2

CASE #: PROPS0700626

CASE NAME: JON STROUSE

HEARING:
Probate status report filed.

COUNSEL:
CHRISTINA A STROUSE (PET)...CARL G EHMANN
JON STROUSE (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Status Report of administration

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Petitioner alleges the estate is not in a condition to be closed as the estate real property located in Cedar Glen, CA has not sold; the sale of the property is necessary for the payment of creditor claims; and as the realtor's office that originally listed the property has closed, petitioner is considering renting the premises during the winter months, but no decision has been made. As this report was filed on 10/20/08 Court may wish to inquire if petitioner has made a decision.
2. Petitioner requests an extension of one year in order to close the administration.
3. Petitioner alleges that the specific bequests, personal property in nature have been distributed. Need receipts.
4. Notice of hearing filed. However, the notice does not contain the required language of Pr.C.§12201. Need proper notice.

RECOMMENDATION:

If approved, court to set hearing re accounting review/status of administration for
11/30/09.
(kra)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE CYNTHIA LUDVIGSEN

DATE: 11/24/08 TIME: 9:00 DEPT: E2

CASE #: PROPS0700632

CASE NAME: Estate of Karen Louise Paredes

HEARING:
Accounting Review

COUNSEL:
GLEN G ORRELL (PET)...WILLIAM M NASSAR & ASSOCIATES
KAREN LOUISE PAREDES (DEC)...

GENERAL INFORMATION:
Continued from 10/20/08 for filing a report. Nothing new filed.

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Letters issued 9/14/07, \$112,000 bond.
2. No accounting or status report of administration filed.

RECOMMENDATION:

Inquire status. When the personal representative does not file an accounting as required, the court shall take action as specified in Pr.C. §11050 et seq.

Clerk to notice bonding company.

(kra)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE CYNTHIA LUDVIGSEN

DATE: 11/24/08 TIME: 9:00 DEPT: E2

CASE #: PROPS0700728

CASE NAME: CHARLES COX

HEARING:
Accounting Review

	COUNSEL:
MARVIN COX	(PET)...D. HERSHEL W ILSON
CHARLES COX	(DEC)...
CHARLA SUPPE'	(TP)...JAMES B CHURCH & ASSOCIATES

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Letters issued 12/21/07, \$330,000 bond.
2. No accounting or status report of administration filed.

RECOMMENDATION:

Inquire status. When the personal representative does not file an accounting as required, the court shall take action as specified in Pr.C. §11050 et seq.

Clerk to notice bonding company.

(kra)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE CYNTHIA LUDVIGSEN

DATE: 11/24/08 TIME: 9:00 DEPT: E2

CASE #: PROPS0800022

CASE NAME: GILMOR A. SCHMIDTMANN

HEARING:

Hearing re: Inventory and appraisal

COUNSEL:

WARREN H. SCHMIDTMANN (PET)...HAROLD G AYER
GILMOR A SCHMIDTMANN (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON inventory & appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Letters issued 4/24/08, no bond.
2. No inventory filed. Need final I&A.

RECOMMENDATION:

Inquire status. When an inventory and appraisal is not filed as ordered, court may set a hearing in accord with Pr.C. §8804 and/or 8505.
(kra).

FUTURE HEARING DATES:

6/29/09 Accounting Review

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE CYNTHIA LUDVIGSEN

DATE: 11/24/08 TIME: 9:00 DEPT: E2

CASE #: PROPS0800176

CASE NAME: MTR OF CESARIO B CARILLO

HEARING:

Petition for DETERMINATION OF ENTITLEMENT TO ESTATE DISTRIBUTION

COUNSEL:

MARGARET CORDERO (PET)...WILLIAM M NASSAR & ASSOCIATES
CESARIO B CARILLO (DEC)...
MICHAEL J CARRILLO (PET)...D. HERSHEL W ILSON

GENERAL INFORMATION:

Letters of Administration issued to daughter, Margaret Cordero, 10/3/08.

THIS CASE IS SET FOR HEARING ON Petition for Determination of Entitlement to Estate Distribution

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Petitioner, Michael Carrillo, alleges he is a son of the decedent.
2. Decedent died 10/7/07 and is survived by 4 children and 5 step-children. Petitioner alleges a dispute has arisen concerning petitioner's entitlement of an intestate share of the estate.
3. Petitioner requests the court determine 1) that petitioner is the son and heir of decedent and 2) that petitioner is entitled to distribution of decedent's estate under intestate succession. Petitioner does not request a determination as to any other heir. However, it is unclear from the petition if petitioner is requesting to be found the sole intestate heir. Need verified supplement and any records supporting determination that petitioner is the son of decedent.

RECOMMENDATION:

Need to clear note.

FUTURE HEARING DATES:

1/26/09 Hearing: Inventory and Appraisal

8/24/09 Accounting Review

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE CYNTHIA LUDVIGSEN

DATE: 11/24/08 TIME: 9:00 DEPT: E2

CASE #: PROPS0800198

CASE NAME: ANNE VAN DIEST

HEARING:

Hearing re: Inventory and appraisal

COUNSEL:

FRANK VAN DIEST (PET)...WILLIAM E FARRIS

ANNE VAN DIEST (DEC)...

AUCTION-CA FINANCIAL SERVICES (TP)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON inventory & appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

3. Letters issued 4/21/08, no bond.
4. Partial No.1 inventory filed. Need final I&A.

RECOMMENDATION:

Inquire status.

(kra).

FUTURE HEARING DATES:

6/29/09 Accounting Review

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE CYNTHIA LUDVIGSEN

DATE: 11/24/08 TIME: 9:00 DEPT: E2

CASE #: PROPS0800202

CASE NAME: TIMOTHY PEREZ

HEARING:

FIRST AND FINAL Account and Report of HEATHER AVINA and Petition for fees

COUNSEL:

HEIDI FLORES	(PET)...ALAN B. UNTERMAN
HEATHER AVINA	(PET)...ALAN B. UNTERMAN
TIMOTHY PEREZ	(DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Waiver of Account and Petition for Fees and Final Distribution

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Petition is not verified by petitioner. Need verification.
2. All heirs waive an accounting.
3. Statutory fees are \$9,700.00. However, attorney requests the lesser amount of \$2,400.00 pursuant to an agreement between the parties. As the estate contains only real property, question how attorney will be paid the amount requested. Need verified supplement.
4. Petitioner makes no request of fees. Question if petitioner waives fees. Need verified supplement.

RECOMMENDATION:

Need to clear notes. If approved, court to set hearing re filing receipts and final discharge for **11/30/09**.

(kra)

FUTURE HEARING DATES:

12/04/09 Hearing: Inventory and Appraisal

7/02/09 Accounting Review

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE CYNTHIA LUDVIGSEN

DATE: 11/24/08 TIME: 9:00 DEPT: E2

CASE #: PROPS0800206

CASE NAME: ALEEN RIDGE-COBLE

HEARING:

Hearing re: Inventory and appraisal

COUNSEL:

LARRY PATRICK RIDGE (PET)...DAVID W BROWN
ALEEN RIDGE-COBLE (DEC)...
WELLS FARGO BANK, N.A. (TP)...RORY W CLARK

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON inventory & appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Letters issued 4/22/08, no bond.
2. No inventory filed. Need final I&A.

RECOMMENDATION:

Inquire status. When an inventory and appraisal is not filed as ordered, court may set a hearing in accord with Pr.C. §8804 and/or 8505.
(kra).

FUTURE HEARING DATES:

6/29/09 Accounting Review

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE CYNTHIA LUDVIGSEN

DATE: 11/24/08 TIME: 9:00 DEPT: E2

CASE #: PROPS0800208

CASE NAME: CAROLE MYERS

HEARING:
Hearing re: Inventory and appraisal

	COUNSEL:
THERESA LOYA	(PET)...DILL AND SHOWLER
CAROLE MYERS	(DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON inventory & appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Letters issued 4/21/08, no bond.
2. No inventory filed. Need final I&A.

RECOMMENDATION:

Inquire status. When an inventory and appraisal is not filed as ordered, court may set a hearing in accord with Pr.C. §8804 and/or 8505.
(kra).

FUTURE HEARING DATES:
6/29/09 Accounting Review

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE CYNTHIA LUDVIGSEN

DATE: 11/24/08 TIME: 9:00 DEPT: E2

CASE #: PROPS0800212

CASE NAME: CAROLYN LOUISE VARGAS

VACATED- FINAL I&A FILED.

HEARING:
Hearing re: Inventory and appraisal

COUNSEL:
ELIZABETH CAROL FRERET (PET)...ANTHONY G LAGOMARSINO
CAROLYN LOUISE VARGAS (DEC)...

(kra)

FUTURE HEARING DATES:
6/29/09 Accounting Review

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE CYNTHIA LUDVIGSEN

DATE: 11/24/08 TIME: 9:00 DEPT: E2

CASE #: PROPS0800532

CASE NAME: FRANK E PONTIUS LIVING TRUST

HEARING:

Petition for FOR DETERMINATION OF INVALIDITY OF PURPORTED
AMENDMENT TO TRUST

COUNSEL:

KATHRYN I PONTIUS (PET)...FULLERTON LEMANN SCHAEFFER & D
BETTY J PONTIUS (STE)...EDWARD B FISCHER & ASSOCIATES

GENERAL INFORMATION:

**Continued from 9/22/08 at request of counsel as an agreement has been reached.
Nothing new filed.**

THIS CASE IS SET FOR HEARING ON Petition to determine invalidity of purported
amendment to trust

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Petitioner alleges she is a niece of decedent and a beneficiary of the subject trust; however, the trust does not list a Kathryn Pontius, but does list a Kit Pontius. Question if these persons are one in the same. Need verified supplement.

As only a trustee or beneficiary of a trust may petition Court under Pr.C. §17200, The Court must determine if petitioner has standing (see note 1). The following notes are based on the assumption that petitioner is a beneficiary of the Trust.

2. Petitioner is a beneficiary of the Frank Pontius Trust dated 5/4/00 and the *Amended/Restated Trust dated 4/29/03*. The 1st amendment to the Amended Trust was signed 10/13/03 then revoked and replaced 7/23/04 and revoked and replaced again on 8/31/05. On 10/12/06 a 2nd amendment to the Amended Trust was added which among other things confirmed the 1st amendment dated 8/31/05. The Amended 2003 Trust became irrevocable upon the settlor's death on 2/11/08.

3. When the 2000 Trust was created the settlor was an unmarried man with no children. Subsequently the settlor married Betty Bayer, mother of 4 children of a previous marriage, and then amended the 2000 Trust in its entirety in 2003.
4. This petition is brought to determine whether or not a purported amendment to the Trust with a date of 11/10/07 is invalid. The purported amendment (exhibit H) appears to be a copy of the 8/31/05. 1st amendment to the 2003 Trust marked as a draft with interlineated holographic changes. These holographic changes are initialed and dated by the settlor on 11/10/07¹. Among the changes petitioner and others are specifically disinherited.
5. Petitioner alleges the purported amendment of 11/10/07 is invalid on the grounds that the amendment was not validly executed or attested to by the settlor and as such it was not intended as a valid amendment or did not constitute a valid amendment to the Trust.
6. Petitioner further alleges that the settlor lacked capacity to make the amendment and was the subject of undue influence by Betty Bayer and/or Judith Brumm. Petitioner further alleges the prior to bringing this action, petitioner and Betty Bayer entered into a settlement agreement re the issues of this action and that Ms. Bayer has since reneged on that agreement. No copy of the agreement on file.
7. Petitioner requests that the Court determine that the purported amendment is invalid.
8. Petitioner requests an award of costs and attorney fees as allowed by the statute; however, petitioner fails to set forth the authority for this award.
9. Need notice of hearing and proof of service.
10. No objections filed at the time of review of this file.

RECOMMENDATION:

Need Court's determination re note 1.

(kra)

¹ It should be noted that while the 2005 amendment says draft on the top of the 1st page, it is signed and notarized.

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE CYNTHIA LUDVIGSEN

DATE: 11/24/08 TIME: 9:00 DEPT: E2

CASE #: PROPS0800930

CASE NAME: RICHARD L CLARK

HEARING:

Hearing re: Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:

RYANN CLARK	(PET)...	WALTER T MOORE
RICHARD L CLARK	(DEC)...	

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Letters of Administration with full authority under IAEA, by daughter

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Need proof of publication.
2. Petitioner is sole heir and waives bond.

RECOMMENDATION:

RFA subject to note 1, no bond. If approved, set future hearings for filing of Inventory & Appraisal on **7/6/09** and for Accounting Review on **2/1/10**. Any accounting to be filed 30 days in advance. Note requirements of local rule 20-908.

(kra)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR
HONORABLE JUDGE CYNTHIA LUDVIGSEN

DATE: 11/24/08 TIME: 9:00 DEPT: E2

CASE #: PROPS0800934

CASE NAME: ROBERT WARREN CHADWICK TRUST

HEARING:
Petition for APPOINTMENT OF SUCCESSOR TRUSTEE

COUNSEL:
DOUGLAS ALTMAN (PET)...HARTNELL, LISTER & MOORE

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for appointment of successor trustee
Pr.C.§15660(d)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Petitioner is a beneficiary of the Robert Chadwick Trust dated 1/12/08. An amendment to the Trust was executed on 5/6/08 which altered certain distribution provision of the Trust.
2. The settlor died 6/30/08.
3. The Trust designates Northern Trust Bank as the first successor trustee and Southern California Community Foundation (aka California Community Foundation) as the second nominated successor trustee. Petitioner alleges that both nominees have declined to act. Need to file declinations.
4. As the trust is silent regarding the further appointment of successor trustees in the event that the two nominated trustees decline to act, petitioner requests appointment as successor trustee. Pr.C.§15660(d) provides that on petition of any interested person the court may, in its discretion, appoint a trustee to fill the vacancy. In selecting a trustee, the court shall give consideration to any nomination by the beneficiaries who are 14 years of age or older. As there are several other beneficiaries of the Trust, Court may wish to inquire if any other beneficiaries will nominate/petition for successor trustee.
5. Need notice of hearing and proof of service per Pr.C.§17203.

RECOMMENDATION:
Need notice and declinations to act.
(kra)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE CYNTHIA LUDVIGSEN

DATE: 11/24/08 TIME: 9:00 DEPT: E2

CASE #: PROPS0800946

CASE NAME: MTR OF DAVID ALLEN KILGROE

HEARING:

Hearing re: Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:

JOHN F KILGROE (PET)...PRO/PER
DAVID ALLEN KILGROE (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Letters of Administration with full authority under IAEA, by brother

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Need proof of publication.
2. Petitioner is sole heir and waives bond. Petition indicates the estate contains personal property with an estimated value of \$20,000. Petition also indicates a Family Trust valued at \$600,000. Notwithstanding the waiver of bond by all the beneficiaries, the Court has in its discretion to require bond (Pr.C.§8481). JTD.
3. Petitioner alleges petitioner is the sole beneficiary left in the Family Trust. Need dispositive provisions of the Trust.

RECOMMENDATION:

RFA subject to note 1, Court's determination re bond. If approved, set future hearings for filing of Inventory & Appraisal on **7/6/09** and for Accounting Review on **2/1/10**. Any accounting to be filed 30 days in advance. Note requirements of local rule 20-908.
(kra)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE CYNTHIA LUDVIGSEN

DATE: 11/24/08 TIME: 9:00 DEPT: E2

CASE #: SPRSS04872

CASE NAME: ESTATE OF LILLIAN E MICHIK

SEE ALSO 18

HEARING:

Hearing re: Inventory and appraisal

COUNSEL:

RICHARD MICHIK (PET)...JEFFORD C DAVIS
LILLIAN E MICHIK (DEC)...
ROBERT MICHIK (TP)...SHORE & WURM
BERNARD M BIDART/CA PROBATE RE (PRO/PER)...PRO/PER

GENERAL INFORMATION:

Continued from 4/15/05, 7/8/05, 9/30/05 (powers suspended, court set OSC re sanctions), 12/9/05, 2/10/07, 5/5/06 (status hearing set), 8/18/06 (powers reinstated), 9/29/06, 11/20/06 (court set OSC re sanctions), 1/22/07 (need bank statements, accounting review set), 3/12/07, 4/30/06 (review/OSC to file bank statements).

Continued from 6/18/07. No appearance. Citation issued to Richard Michick.

Continued from 8/20/07, 10-1-07 and 11/26/07. No Appearance. As no letters are issued, no I&A and no accounting filed, Court sets OSC re Sanctions. Citations issued to Richard Michik and Jefford Davis who are ordered to appear. Continued from 12/31/07.

Continued from 2/25/08 for counsel to file a declaration that the dates on the bank statements are as of the date that the conservatorship closed and a timeline of the entire file for clarification of events of this case. Court notes no more continuances to be granted.

Continued from 4/3/08. No appearance. Court sets OSC re issuance of Letters.

Continued from 5/8/08, 7/3/08 and 8-21-08 Letters filed.

Continued from 10/2/08. The COURT AGAIN SUSPENDS RICHARD MICHIK'S POWERS. Richard Michik is ordered to personally appear on 11/24/08 and make payment of \$3159.12 by cashier's check. Citation issued to Richard Michik to appear on 11/24/08 Court inquires of counsel for Robert Michik (who resides out of state) whether he could act as successor, otherwise the court will appoint the Public Administrator.

Ex-parte hearing on 10/14/08 re Order referring matter to PA: The court has been informed by Attorney Wurm that his client, Robert Michik, is not interested in being

appointed successor administrator, and the court refers matter to the Public Administrator, who is directed to review the file for possible appointment and to appear at the hearing on 11/24/08.

HIS CASE IS SET FOR HEARING ON Inventory & appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Final I&A filed on 11/17/06. Need copies of bank statements verifying date of death balance per Local Rules of Court, Rule 908. **Supp filed 8/20/07: Bank statement filed but the statement does not cover the date of death (off by almost three years) and the balances do not match. Need proper bank statements supporting date of death balances.**
2. **Request for special notice filed 5/23/07 by the Probate Referee indicating the fee of \$85 is unpaid. Question if this fee has been paid? File receipt of payment.**

RECOMMENDATION:

Require bank balances and receipt for payment Probate Referee's fees.

(kms/kra/gls/kra/gls/kra)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE CYNTHIA LUDVIGSEN

DATE: 11/24/08 TIME: 9:00 DEPT: E2

CASE #: SPRSS04872

CASE NAME: ESTATE OF LILLIAN E MICHIK

SEE ALSO 17

HEARING:

FIRST Account and Report of RICHARD MICHIK and Petition for fees

COUNSEL:

RICHARD MICHIK (PET)...JEFFORD C DAVIS
LILLIAN E MICHIK (DEC)...
ROBERT MICHIK (TP)...SHORE & WURM
BERNARD M BIDART/CA PROBATE RE(PRO/PER)...PRO/PER

GENERAL INFORMATION

Continued from 2/25/08 at request of counsel.

Continued from 4/3/08. No appearance. Court orders petitioner to reimburse the amount of \$3,159.12 and reserves jurisdiction as to interest on this amount. Court orders Jefford Davis and Richard Michik to personally appear at next hearing. Clerk mailed notice. Nothing new filed.

Continued from **05-08-08 and 7/9/08** at request of counsel to clear notes. Nothing new filed.

Continued from 8-21-08. Only new thing filed was letters.

Continued from 10/2/08 to trail I&A hearing. The COURT AGAIN SUSPENDS RICHARD MICHIK'S POWERS.

THIS CASE IS SET FOR HEARING ON 1st account current

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Need to clear notes re Inventory and Appraisal.
2. Accounting report is unverified. Need verification.
3. There is no summary of account or supporting schedules. It cannot be determined whether or not this accounting balances. Need to file proper accounting to comply with Pr.C. §1060 et seq.

4. Petitioner has made preliminary distributions. However, it appears petitioner has distributed the entire cash on hand and without prior court order. Question the authority of the preliminary distributions and the distributions made to Jackie, Melissa, and Douglass Michik? Need verified supplement.
5. Petitioner has reimbursed himself a total of \$3,159.12 which includes petitioner's statutory fees, travel expenses and copies. Question the authority to receive compensation and reimbursement without prior court approval. Court may wish to require petitioner return all funds to the estate or does court wish to hold petitioner responsible for lost income. **On 4/3/08 Court orders petitioner to reimburse the amount of \$3,159.12 and reserves jurisdiction as to interest on this amount.**
6. Petitioner notes at the end of itemized reimbursements that the checking account was closed on 8/9/07 with \$186.81 and a projected balance of - \$309.50. Question why the account was closed and where the funds were placed and what is the meaning of a projected negative balance? Need verified supplement.
7. Need receipts for distributions and payments.
8. Petitioner alleges the estate cannot be closed as the real property in Salton Sea has not yet close. Petitioner alleges the property has been listed for sale since 1/2006, but no offers have been received. Does Court wish to require a re-appraisal at this time or a market analysis from the real estate broker.
9. Petitioner does not state and estimated time needed to close the administration per Pr.C.§12201(a). Need verified supplement.

RECOMMENDATION:

Need to clear notes.

(kra/gls/vet/gls/kra)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR
HONORABLE JUDGE CYNTHIA LUDVIGSEN

DATE: 11/24/08 TIME: 9:00 DEPT: E2

CASE #: SPRSS06796

CASE NAME: EST OF OPAL JEWEL MASONER
HEARING:
Hearing re Final Discharge

COUNSEL:

LINDA C MCCLELLAN (PET)...MCCLELLAN & WILSON
OPAL JEWEL MASONER (DEC)...
AUCTION-CA FINANCIAL SERVICES (TP)...PRO/PER
DEPARTMENT OF HEALTH SERVICES (PRO/PER)...PRO/PER
COUNTY OF STANISLAUS (PRO/PER)...PRO/PER

GENERAL INFORMATION:

On 8/4/08 Court set this OSC hearing as there was no appearance. Counsel and Linda McClellan are ordered to appear. Clerk mailed notice to counsel. Nothing new filed. Continued from 9/8/08. No appearance. COURT IMPOSES \$100 SANCTIONS. Counsel and administrator are ordered to be personally present at the next hearing. Clerk mailed notice. Nothing new filed.

Continued from 10/20/08. No appearance and no receipts filed or declaration/petition for final discharge submitted, court continues hearing and orders counsel and personal representative be cited to appear. Court notes that \$100 sanctions not paid yet. Citation issued to: Linda C McClellan and Hershel Wilson who are required to appear on 11/24/08.

THIS CASE IS SET FOR HEARING ON OSC re Failure to Appear or File Receipts and Final Discharge

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Final accounting approved 7/30/08.
2. Need receipts of final distribution.
3. Need Ex-parte petition/order for final discharge submitted.

RECOMMENDATION:

When receipts or final discharge order are not filed as ordered, court may set a hearing in accord with Pr.C. § 2655.

(kra)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE CYNTHIA LUDVIGSEN

DATE: 11/24/08 TIME: 9:00 DEPT: E2

CASE #: SPRSS06908

CASE NAME: MTR OF JAMES WILLIAM HYKES

HEARING:
Accounting Review

COUNSEL:
JAMIE FUENTES (PET)...WILLIAM M NASSAR & ASSOCIATES
JAMES WILLIAM HYKES (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Letters issued 3/24/06, no bond.
2. On 4/21/08 Court approved the 2nd status report.
3. No accounting or status report of administration filed.

RECOMMENDATION:
Inquire status.
(kra)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE CYNTHIA LUDVIGSEN

DATE: 11/24/08 TIME: 9:00 DEPT: E2

CASE #: SPRSS07196

CASE NAME: ESTATE OF REBECCA ANTHONY WOODS

HEARING:
Hearing re Final Discharge

COUNSEL:
BENITA H BONDS (PET)...MICHAEL I BURSTEIN
REBECCA ANTHONY WOODS (DEC)...

GENERAL INFORMATION:

Continued from 8/4/08 Court set OSC hearing as there was no appearance and no receipt or final discharge filed. Counsel and Benita Bonds are ordered to appear. Clerk mailed notice to counsel. Nothing new filed.

Continued from 9/8/08. No appearance. Clerk mailed notice to counsel. Nothing new filed.

Continued from 10/20/08. There being no appearance and no receipts filed or declaration and petition for final discharge order submitted, the COURT ORDERS SANCTIONS OF \$100 IMPOSED AGAINST PERSONAL REPRESENTATIVE BENITA BONDS, and issues both counsel and personal representative be cited to appear at next court hearing. Citation issued to: Michael Burstein and Benita Bonds. OSC off-calendar as sanctions imposed and citation issued. Nothing new filed.

THIS CASE IS SET FOR HEARING ON File Receipts and Final Discharge

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Final accounting approved 7/30/07.
2. Need receipt of final distribution.
3. Need Ex-parte petition/order for final discharge submitted.

RECOMMENDATION:

When receipts or final discharge order are not filed as ordered, court may set a hearing in accord with Pr.C. § 2655.

Clerk must notice bonding company.

(kra)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE CYNTHIA LUDVIGSEN

CONSERVATORSHIP

DATE: 11/24/08 TIME: 10:30 DEPT: E2

CASE #: CONPS0700078

CASE NAME: MTR OF BRANDON JOEL WIJNHAMER

HEARING:

Hearing Re: CONSERVATORSHIP COMPLIANCE REVIEW

COUNSEL:

JAMES WIJNHAMER (CP)...DIXIE J ALLISON
SHELLEY WIJNHAMER (CP)...DIXIE J ALLISON
BRANDON JOEL WIJNHAMER (CTP)...DIANA CARLONI NOURSE

GENERAL INFORMATION:

Letters of Conservatorship (person only) issued 10/24/07

Continued from 5/22/08. No appearance. Need supplemental Court Investigator report.

Continued from 6/23/08 referred to court investigator for investigation and report.

THIS CASE IS SET FOR HEARING ON Conservatorship Compliance Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Care Plan is filed and tabbed. Conservatee receives services from Inland Regional Center.
2. **Court Investigator filed for court's review.**

RECOMMENDATION:

Court's discretion.

(gls/kra)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE CYNTHIA LUDVIGSEN

DATE: 11/24/08 TIME: 10:30 DEPT: E2

CASE #: CONPS0800158

CASE NAME: MTR OF JOANN BRITTON

HEARING:
Petition for Appointment of Conservator

	COUNSEL:
GARY BRITTON	(CPE)...PAUL R HORNAK
JOANN BRITTON	(CEP)...LENITA A SKORETZ

GENERAL INFORMATION Temporary letters issued 6-16-08. Bond posted in the amount of \$30,000.

Continued from **07/17/08**. Petitioner indicated that proposed Conservatee is currently at the Kaiser Mental Ward in Los Angeles County and he is waiting for psychiatric evaluation to determine if proposed Conservatee may return to Inland Valley facility. Attorney Lenita Skoretz appointed for proposed Conservatee. Notice to be given by Attorney Erica Saltzman. Notice given by courtroom clerk.

Continued from 8/25/08 as counsel states that proposed conservatee is much improved and would like to return home. There is conflicting information as to whether proposed conservatee objects to the conservatorship. Court considers Court Investigator report. Court needs an updated evaluation of the conservatee and address the issue of the least restrictive placement. Nothing new filed.

Continued from 10/20/08 Medical capacity declaration filed today. Court Investigator's Report filed. Attorney Lenita Skoretz calls courtroom asking for second call. Parties and counsel asked to wait for her arrival. Ms Skoretz calls the court at 11:18 and advises she is just leaving Riverside. The court has not received Ms Skoretz' report and has concerns with the court investigator report. Matter is continued. Ms Saltzman to notify Ms Skoretz that she is expected to appear in this department at the next hearing on time and prior to making other appearances.

THIS CASE IS SET FOR HEARING ON Petition for conservatorship of the person and estate.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner requests that bond be set in the amount of \$30,000. Based on the information in the file and the bond recovery rule of Pr.C. § 2320(c)(4) and California Rule of Court, rule 7.207(a) it would appear that bond should be set in the amount of \$35,200. **Bond in the amount of \$35,200 posted on 08/07/08.**
2. Citation returned.
3. Dementia powers are sought. Attorney Lenita Skoretz appointed on 07/17/08.
4. Need report of appointed counsel.
5. Need Court Investigator Report.

RECOMMENDATION:

Need to correct notes. If approved, set hearing for Compliance Review for **6/1/09** for the filing of the following: proof of service of Order with Notification of Conservatee's rights per Pr.C. §1830(c); Care Plan per Pr.C. §2352.5; Inventory & Appraisal, and proof of service of I&A and Instructions for Objection per Pr.C. §2610; recordation of letters if applicable per Pr.C. §2313.

Set hearing re Accounting Review for **12/28/09**. Any accounting to be filed 30 days in advance.

(NMT/vet/cbr/kra)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR
HONORABLE JUDGE CYNTHIA LUDVIGSEN

DATE: 11/24/08 TIME: 10:30 DEPT: E2

CASE #: CONPS0800200

CASE NAME: MTR OF ALICE M CONFER
HEARING:

Report Sale and Petition for Order Confirming Sale of Real Property.

COUNSEL:

MARSHALL F CONFER (CPE)...GUAY P WILSON
ALICE M CONFER (CEP)...E JOAN NELMS

Address	35571 Rancho Rd., Yucaipa, CA 92399
Appraised value	Not appraised. Need appraisal before sale can proceed
Sale price	\$225,000 However, as there is no reappraisal, it is unclear if amount is sufficient. The offer must be at least 90% of the appraised value per Pr.C.§10309(a)(3).
First overbid	\$236,750.00 if sale price is sufficient.
Deposit	\$22,500. Cannot determine sufficiency.
Commission	\$13,500 (6%) payable ½ to century 21, Lois Lauer Realty and ½ to Coldwell Banker, Kivett-Teeters Assoc.
Additional bond	\$220,000
Reason for sale	None listed. Petition for Authority to Sell Conservatee's Residence to provide for her continued care approved 10/22/08
Exposure to market	Listed with broker and shown.
Notice	ok

FUTURE HEARING DATES:

4/08/09 Conservatorship Compliance Review
11/18/09 Accounting Review

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE CYNTHIA LUDVIGSEN

DATE: 11/24/08 TIME: 10:30 DEPT: E2

CASE #: PROPS0700626

CASE NAME: JON STROUSE

VACATED AND RESET AT 9:00AM ON THIS DATE.

HEARING:
Probate status report filed.

COUNSEL:
CHRISTINA A STROUSE (PET)...CARL G EHMANN
JON STROUSE (DEC)...

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE CYNTHIA LUDVIGSEN

DATE: 11/24/08 TIME: 10:30 DEPT: E2

CASE #: SC SS01000

CASE NAME: IN THE MATTER OF BETTY BENJAMIN

HEARING:

TENTH CURRENT Account and Report of GINA GUDMUNDSON and Petition for fees

COUNSEL:

BETTY BENJAMIN (CEP)...MELVIN L FRIEDLAND
GINA GUDMUNDSON (CPE)...J. DAVID HORSPOOL

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON 10th account current and petition for fees

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Accounting period covers 5/28/07 – 5/27/08.
2. Assets on hand \$208,314.87 consisting of cash and real and personal property.
3. Bond is currently set at \$20,000. Petitioner requests the court exonerate the current bond and authorize a new bond in the amount of \$29,000 to comply with the CRC 7.207 requirements. JTD
4. Petitioner waives compensation.
5. Attorney requests fees of \$2,899.00 for legal services rendered during this accounting period. Billing is based on a rate for attorneys at \$25-\$295/hour and paralegal at \$100/hour for a total of 11.5 hours. Court to determine reasonable fees. JTD
6. Need notice of hearing and proof of service.

RECOMMENDATION:

Need notice. If approved court to set next hearing re Accounting Review for **11/29/10**.

Accounting to cover the period of 5/28/08 – 5/27/10. Any accounting to be filed 30 days in advance

(kra)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE CYNTHIA LUDVIGSEN

DATE: 11/24/08 TIME: 10:30 DEPT: E2

CASE #: SC SS02030

CASE NAME: MTR OF KATHRYN PARMELE

SEE ALSO 28

HEARING:

Order to Show Cause re: SANCTIONS filed by KATHRYN PARMELE.

COUNSEL:

KATHRYN PARMELE (CEP)...DONNA STURGILL DIAZ
WILLIAM W. JACKSON MD (SC)...MICHAEL S. ARNOLD
PUBLIC GUARDIAN (TC)...SAN
BOND SERVICES OF CALIFORNIA (TP)...PRO/PER
KATHRYN PARMELE (GARY A MYERS)...GARY A MY

GENERAL INFORMATION see next page on calendar.

Continued from 8-20-08 & 9/23/08. Counsel appeared without his client. Counsel advised that his client failed to appear due to the fact that counsel failed to give notice to his client. Court then ordered Dr. Jackson to appear at the time of the 9-23 hearing or court would levy a \$41,000 surcharge against him. Note to court: court must notice bonding company before levying any surcharge.

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE CYNTHIA LUDVIGSEN

DATE: 11/24/08 TIME: 10:30 DEPT: E2

CASE #: SC SS02030

CASE NAME: MTR OF KATHRYN PARMELE

SEE ALSO 27

HEARING:
Accounting Review

COUNSEL:

KATHRYN PARMELE (CEP)...DONNA STURGILL DIAZ
WILLIAM W. JACKSON MD (SC)...MICHAEL S. ARNOLD
PUBLIC GUARDIAN (TC)...SAN
BOND SERVICES OF CALIFORNIA (TP)...PRO/PER
KATHRYN PARMELE (GARY A MYERS)...GARY A MY

GENERAL INFORMATION

Continued from **4/2/08 and 6/4/08** at request of counsel Nothing new filed.

Continued from **7/16/08**. No appearance. Court set OSC re sanctions and ordered counsel and client to appear at next hearing. Clerk mailed notice.

Continued from **8-20-08**. Counsel appeared without his client. Counsel advised that his client failed to appear due to the fact that counsel failed to give notice to his client. Court then ordered Dr. Jackson to appear at the time of the 9-23 hearing or court would levy a \$41,000 surcharge against him. Note to court: court must notice bonding company before levying any surcharge.

Continued from 9/23/08 accounting ordered filed by 10/24/08. Dr Jackson is ordered to appear at the next court hearing on 11/24/08 OR A BENCH WARRANT WILL BE ISSUED. Nothing new filed.

THIS CASE IS SET FOR HEARING ON
Accounting review for prior conservator

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. PG was appointed successor conservator of person and estate. Court has had difficulty obtaining an accounting from prior conservator. Most recently, counsel for prior conservator obtained an ex parte order to continue the prior 1/11/08

accounting review and set a new accounting review for 4/2/08 on the basis his workload has prevented his ability to complete the accounting.

2. Need accounting.

RECOMMENDATION

When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2. Court to notice bonding company.

(abs/gls/ABS/nmt/kra)

CIVCAL4 Superior Court - Redlands - Probate
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE CYNTHIA LUDVIGSEN

DATE: 11/24/08 TIME: 10:30 DEPT: E2

CASE #: SC SS02128

CASE NAME: MTR RE CAROL PETRICK

VACATED- ACCOUNTING FILED AND IS SET ON 12/10/08.

HEARING:
Accounting Review

COUNSEL:
LAWRENCE A DEAN II (CPE)...HARTNELL HORSPOOL & FOX
CAROL PETRICK (CEP)...DUANE P BOOTH